

Clayton State University 2009-2010 Verification Worksheet

Your application was selected for review in a process called "verification." **Please read ALL information, complete this form, and submit it with all other requested documentation to the Financial Aid Office.** This information will be compared to information on your FAFSA. Discrepancies will be corrected by the Financial Aid Office based on the verification documentation.

1. Student Information

Last Name	First Name	MI	Social Security #	Laker ID #
Address (include apt. #)			E-Mail (list only if you check on regular basis)	
City	State	Zip	Phone Number (include area code)	

2. Family Information

***A student is considered independent only if: born before January 1, 1986 OR married OR enrolled in a graduate program OR serving active duty in U.S. Armed Forces OR a Veteran OR has children who receive more than half of their support from you OR has legal dependent(s) other than children or spouse who receives more than half of their support from you OR an orphan, in foster care or ward of the court since age 13 OR an emancipated minor OR in or were in legal guardianship as determined by a court OR an unaccompanied youth who was homeless as determined by the school district or director of a facility for the homeless funded by HUD or a transitional housing program at any time on or after July 1, 2008.**

Independent Students*: List the people in your household: for which you will provide more than half of their support from July 1, 2009 to June 30, 2010. *Please include the college name for anyone who will be attending college at least half-time between July 1, 2009 and June 30, 2010.* Include:

- yourself
- your spouse if married
- your children if you will provide more than half of their support from July 1, 2009 to June 30, 2010 or if the child would be required to give parental information when applying for Federal student aid
- **Include other people as part of your household only if:** they now live with you **AND** you provide more than half their support **AND** you will continue to provide more than half their support from July 1, 2009 to June 30, 2010.

Dependent Students: List the people in your parents' household for which your parents will provide more than half of their support from July 1, 2009 to June 30, 2010. *Please include the college name for any who will be attending college at least half-time between July 1, 2009 and June 30, 2010.* Include:

- yourself
- your parents (include stepparent)
- your parents' other children if your parents will provide more than half their support from July 1, 2009 to June 30, 2010 or if the child would be required to give parental information when applying for Federal student aid
- **Include other people as part of your household only if:** they now live with your parents **AND** your parents provide more than half of their support **AND** your parents will continue to provide more than half their support from July 1, 2009 to June 30, 2010.

Full Name	Age	Relationship	College
<i>Example: Martha Jones</i>	<i>24</i>	<i>Wife</i>	<i>City University</i>
		Self	Clayton State University

3. Tax Forms and Income Information

Tax Return Filed			
Student:	<input type="checkbox"/> yes	<input type="checkbox"/> no	Mother/Stepmother:
Spouse:	<input type="checkbox"/> yes	<input type="checkbox"/> no	Father/Stepfather:
	<input type="checkbox"/> not applicable		<input type="checkbox"/> yes
			<input type="checkbox"/> no
			<input type="checkbox"/> not applicable

Independent Students

- You must submit a **signed** copy of your (and your spouse's if married) 2008 **federal** tax return.

Dependent Students

- You must submit a **signed** copy of your and your parents' 2008 **federal** tax return.

If you, your spouse, or parents DID NOT FILE a tax return but income was earned, you must complete the following:

	Employer	Income Earned
Student		
Spouse		
Mother/Stepmother		
Father/Stepfather		

(continued on reverse side)

Both tax filers and non-tax filers must list any untaxed income received in 2008. ***Be sure to enter zeros if no funds were received.***

Calendar Year 2008

Student (Spouse, if applicable)	2008 Additional Financial Information	Parents (dependent students only)
\$	Education credits (HOPE and Lifetime Learning tax credits) from IRS Form 1040-line 50 or 1040A-line 31.	\$
\$	Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported in question 96.	\$
\$	Your (or your parents') taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
\$	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes Ameri-Corp benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in your (or your parents') adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).	\$
Student (Spouse, if applicable)	2008 Untaxed Income	Parents (dependent students only)
\$	Payments to tax-deferred pension and saving plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H, and S.	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans form IRS form 1040-line 28 + line 32 or 1040A – line 17.	\$
\$	Child support received for all children. Don't include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040-Line 8b or 1040A- line 8b.	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040 – lines (15a minus 15b) or 1040A-lines (11a minus 11b). Excluded rollovers. If negative, enter zero here.	\$
\$	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy and other (including cash payments and cash value of benefits).	\$
\$	Veteran's noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	Other untaxed income not reported, such as workers' compensation, disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
\$	Money received , or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$ XXXXXX

4. Sign this Verification Worksheet

By signing this Verification Worksheet, I (we) certify that all the information reported on this worksheet is complete and correct. ***If dependent, at least one parent must sign.*** **Warning:** If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student's Signature _____

Date _____

Parent's Signature (*dependent students only*) _____

Date _____

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